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Proposed Attorneys for Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

STARLITE HOTELS, LLC,

Debtor.

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CASE NO: 12-31958-BJH-11

CHAPTER 11

CERTIFICATE OF CONFERENCE

On April 2, 2012, Arthur I. Ungerman conferred with Brad Repass, Attorney for the first lien holder, First Citizens Bank, regarding the filing of the Motion for Setting and Request for Expedited Hearing on Debtor's Emergency Motion for Use of Cash Collateral. He has no opposition to hearing this matter on an expedited basis.

Respectfully submitted,

/s/ Arthur I. Ungerman
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